

Economic Issues

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The Relative Decline of Manufacturing Employment in South Australia

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Centre for Economic Studies**

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Director's Note

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Michael O'Neil
Director
SA Centre for Economic Studies
July 2004

The Relative Decline of Manufacturing Employment in South Australia

Overview

Through the 1990s

The South Australian Labour Market

1.2 Overview of *The SA Labour Market Through the 1990s*

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Table 2.2
Total Employment

	Total Employment ('000)				Change (Per Cent)			AAGR*
	1986	1991	1996	2001	'86 to '91	'91 to '96	'96 to '01	'86 to '01

3. Employment in the Manufacturing Sector

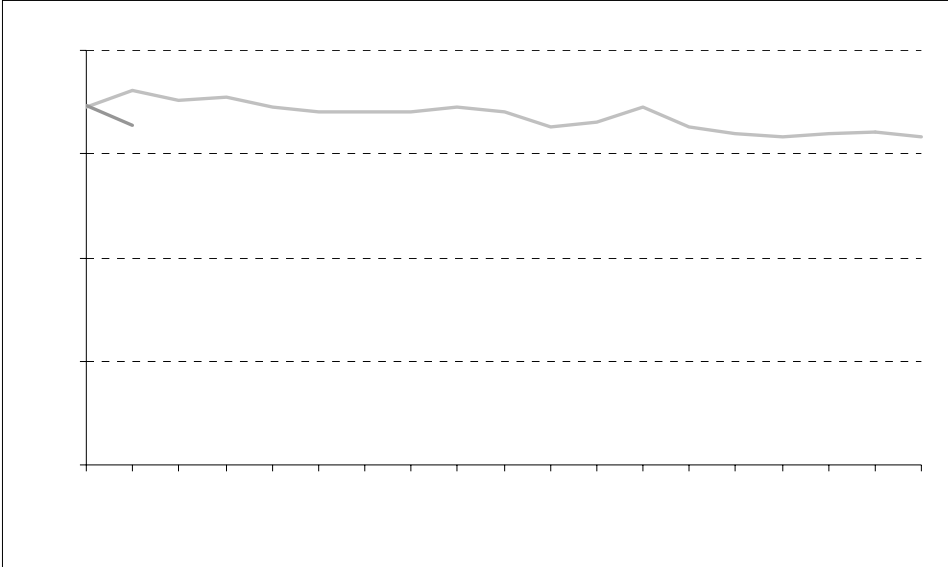
3.1 Trends in Overall Manufacturing Employment

Table 3.1
Changes in Manufacturing Employment

	Employment ('000)		Change: 1990 to 2000	
	1990	2000	Number ('000)	Per Cent

Table 3.2
Manufacturing Employment

Figure 3.3
State's Share of National Manufacturing Employment



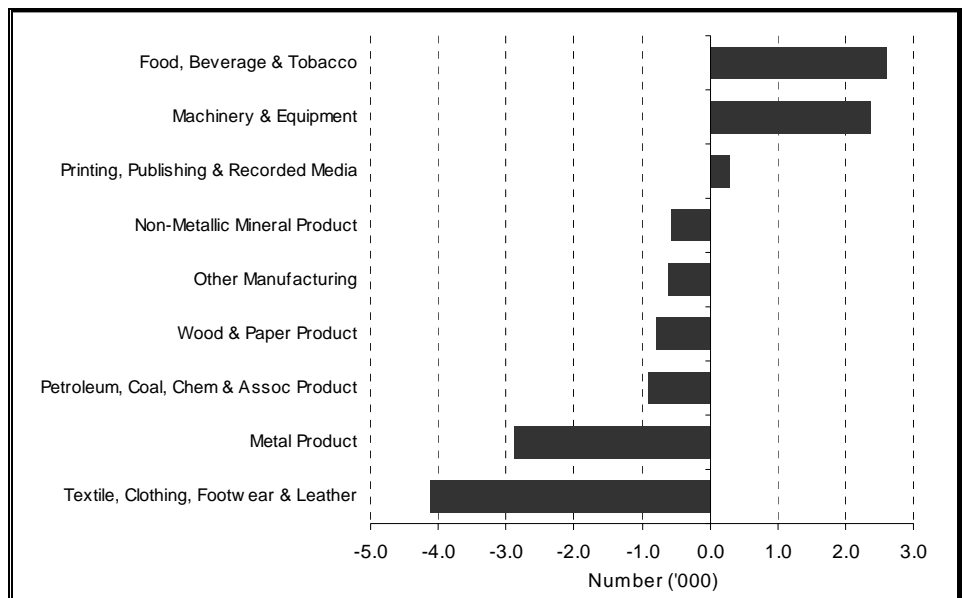
1990 to 2001: Sustained Decline

Table 3.4
Largest Increases and Falls in Manufacturing Employment by Group

Groups with largest increases	Persons	Groups with largest falls	Persons

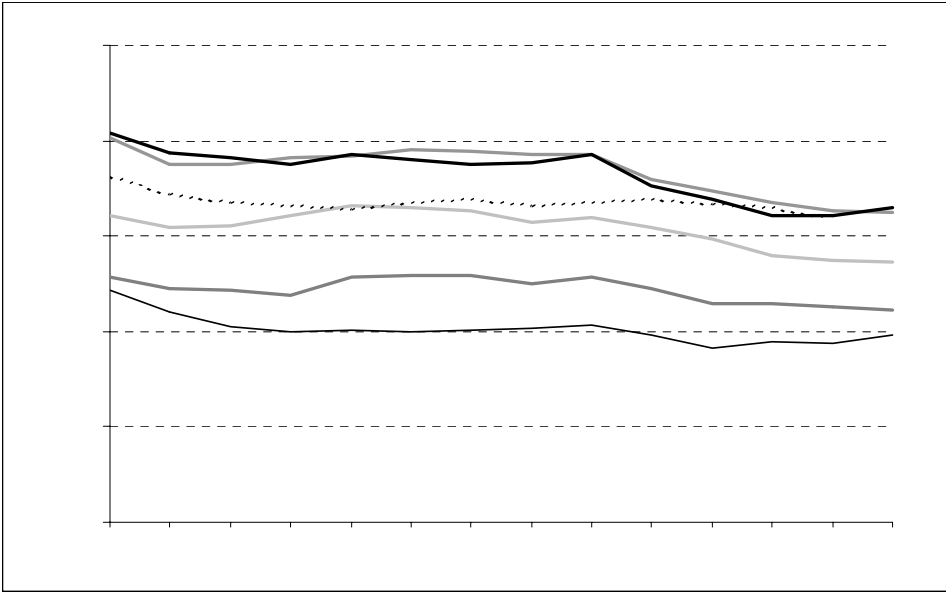
1986 to 2003: Longer Term Structural Change in the Manufacturing Sector

Figure 3.5
Change in Persons Employed in Manufacturing Subdivisions



4. Other Aspects of the South Australian Manufacturing Industry

Figure 4.2
Manufacturing Factor Income as Proportion of
Total State/National Factor Income



Trends in Australian Manufacturing

relative

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Figure 4.3

Table 4.1
Manufacturing Sector Private New Capital Expenditure

	NSW	VIC	QLD	SA	WA	Australia
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\$ million – constant prices

Table 4.2
South Australian Exports of Manufactured Goods by Subdivision

	1988	1992	1996	2000	2002	Change: 88 to 03	
						\$m	AAGR*

Figure 4.5
Australian Dollar in Trade Weighted Index and US Dollar Terms

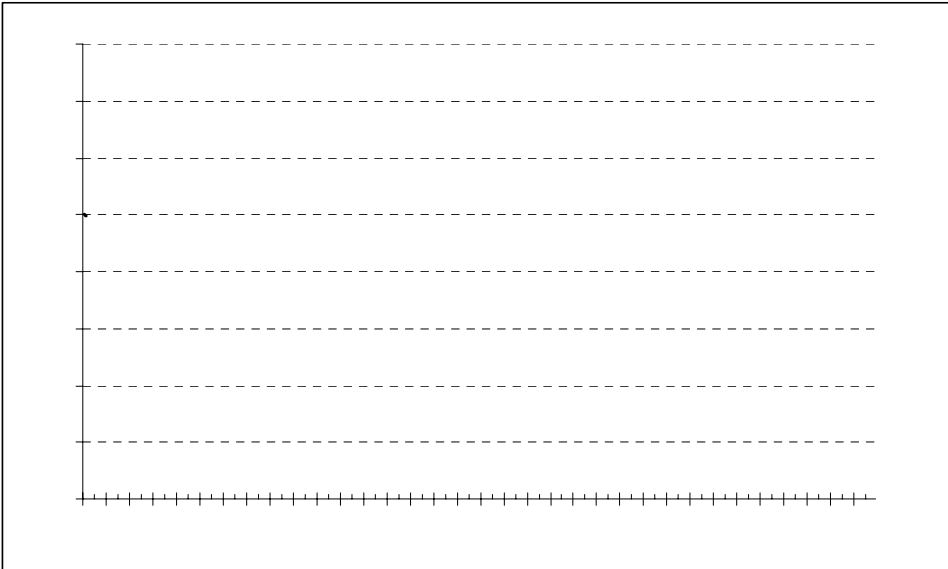
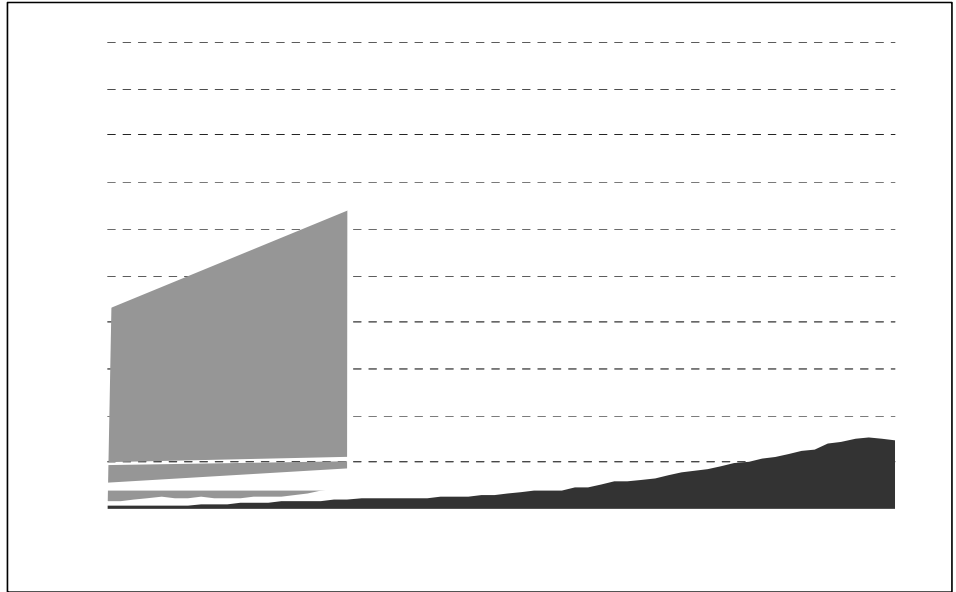


Figure 4.6
Road Vehicle, Beverage and Other Exports



References

*Lessons for Other Industries from Australia's Booming
Wine Industry*

End Notes

The South Australian Labour Market Through the 1990s